



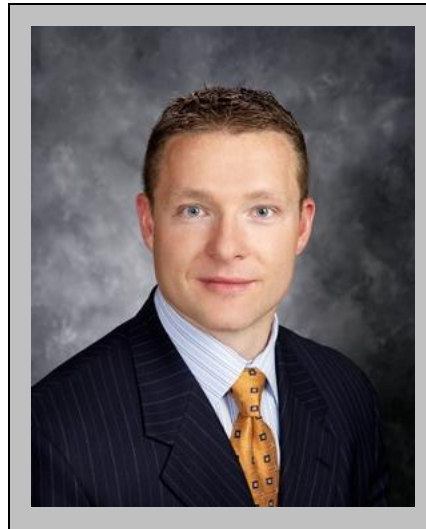
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(717) 761.1473 Fax

I was born and raised in Central Pennsylvania. My mother worked two jobs while attending college and raising me on her own. I know and understand what it takes for a middle class family to get ahead which is why I decided to pursue a career in financial planning. My modest upbringing, certifications and almost 15 years of experience have fueled my passion to help others. As a Certified Financial Planner® my primary responsibilities are to help you improve the lives of your family, business and the surrounding community. I may be the right advisor for you if you are in need of a professional to help you achieve your financial goals and objectives.

Mission Statement

At uFinancial we act with integrity and compassion, and use our resources and expertise to build relationships that work towards positive growth and financial security for our clients and their loved ones. We are educators of our communities, helping people discover and achieve their personal and financial dreams.

www.ufinancialgroup.com



Corey L. Basehore, CFP®, ChFC®, CLU®

PROFESSIONAL SPECIALTIES:

- Comprehensive Financial Planning to help people reach important life goals
- Wealth Management and Preservation to help manage market changes and achieve financial objectives
- Retirement Income Planning Strategies to help clients to financial independence
- Estate Planning to help transition wealth from generation to generation
- Charitable Planning Concepts and Solutions

QUALIFICATIONS:

- Investment Advisor Representative – MML Investors Services, LLC
- Registered Representative – MML Investors Services, LLC 1996
- B.S.B.A in Finance-Shippensburg University
- FINRA Series 7 Registration, General Securities
- Certified Financial Planner™ designation from CFP® Board of Governors
- American College ChFC® & CLU®
- Member Financial Planning Association
- Member National Association of Insurance & Financial Advisors
- Member National Association of Life Underwriters

PERSONAL:

D.O.B – January 7, 1973
Spouse (Lynn), Daughters (Reagan & Payton), Son (Colin)
Saint Katharine Drexel Church, Mechanicsburg
Big Brothers Big Sisters – Board Member
Email: clbasehore@financialguide.com